



COURT FILE NUMBER	1601-11552
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
APPLICANT	<b>NATIONAL BANK OF CANADA, IN ITS CAPACITY AS ADMINISTRATIVE AGENT UNDER THAT CERTAIN AMENDED AND RESTATED CREDIT AGREEMENT DATED JANUARY 15, 2016, AS AMENDED</b>
RESPONDENT	<b>TWIN BUTTE ENERGY LTD.</b>
DOCUMENT	<b><u>AFFIDAVIT</u></b>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	<b>BENNETT JONES LLP</b> Barristers and Solicitors 4500, 855 – 2 <sup>nd</sup> Street S.W. Calgary, Alberta T2P 4K7  Attention: Chris Simard / Alexis Teasdale Tel No.: 403-298-4485 / 3067 Fax No.: 403-265-7219 Client File No.: 76739-1

**AFFIDAVIT OF DONNA KATHLER**

**Sworn on September 11, 2017**

I, Donna Kathler, of Airdrie, Alberta, SWEAR AND SAY THAT:

1. I am employed by Bennett Jones Services Limited Partnership, a services limited partnership for Bennett Jones LLP, counsel for an *Ad Hoc* Committee (the "**Ad Hoc Committee**") of 6.25% Convertible Unsecured Subordinated Debentures issued by Twin Butte Energy Ltd. ("**Twin Butte**") and due September 31, 2018 (the "**Debentures**"). As such, I have personal knowledge of the matters hereinafter deposed to except where stated to be based on information and belief, in which case I believe the same to be true.

- 2. I am advised by Chris Simard of Bennett Jones LLP and believe that the fees incurred by the *Ad Hoc* Committee to Bennett Jones LLP to August 31, 2017 total \$424,146.15. Attached as **Exhibit "1"** to this Affidavit are true copies of Bennett Jones LLP's invoices rendered to August 31, 2017, provided to me by Mr. Simard. Mr. Simard informs me and I believe that these invoices have been redacted for privilege, and that these are the same invoices provided to FTI Consulting Canada Inc. (the "**Receiver**") and referred to by the Receiver in paragraph 30 of the Receiver's Tenth Report.
- 3. I make this Affidavit in support of the *Ad Hoc* Committee's application on September 20, 2017, and for no other or improper purpose.

Sworn before me at the City of Calgary, )  
 in the Province of Alberta, this 11th day of )  
 September, 2017. )

*Candace Charlton* )  
 A Commissioner for Oaths )  
 in and for the Province of Alberta )

*Donna Kathler* )  
 DONNA KATHLER )

CANDACE CHARLTON  
 A Commissioner for Oaths  
 in and for the Province of Alberta  
 Appointment Expires July 07, 2018

TWIN BUTTE DEBENTUREHOLDERS  
 MURRAY BOCKHOLD  
 C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
 SUITE 400, 1285 WEST PENDER STREET  
 VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
 Our File Number: 076739.00001

Date: December 20, 2016  
 Invoice: 1154577

**PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:**

Professional Services		\$	35,727.29
Other Charges			259.86
Disbursements			1,921.19
Disbursements Incurred As Your Agent (Non-taxable)			196.25
Total Due before GST/HST		\$	<u>38,104.59</u>
GST/HST	THIS IS EXHIBIT " <u>1</u> "	\$	1,895.41
Total	referred to in the Affidavit of <u>Donna Kothler</u>	\$	40,000.00
Less Trust Applied	Sworn before me this <u>11th</u> day of <u>September</u> 20 <u>17</u>		<u>(40,000.00)</u>
TOTAL Due in CAD		\$	<u><u>0.00</u></u>

*Candace Charlton*  
 CANDACE CHARLTON  
 A Commissioner for Oaths  
 in and for the Province of Alberta  
 Appointment Expires July 07, 2018

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer by writing our offices in Calgary, Edmonton, Toronto or Ottawa.

**Description**

To professional services rendered

Total Professional Services \$ 35,727.29

**Other Charges**

Court Filing Delivery Charge	\$ 20.00
Library Computer Search	209.25
Long Distance Phone Charges	26.61
Fax Charges	4.00
Total Other Charges	\$ 259.86

Date	Disbursements	
23/08/2016	Twin Butte Energy Ltd. - Search and Service Fees re Fee to examine records	\$ 100.00
23/08/2016	Courier Charges TO VALLIANT TRUST/CWB	4.00
23/08/2016	Courier Charges TO TWIN BUTTE ENERGY	4.00
23/08/2016	Courier Charges TO COMPUTERSHARE	4.00
24/08/2016	Twin Butte Energy Ltd. - Search and Service Fees re Fee for examining records	1,000.00
24/08/2016	Courier Charges To BROADRIDGE INVESTOR COMMUNICATIONS	13.69
24/08/2016	Courier Charges TO TWIN BUTTE ENERGY	4.00
26/08/2016	Search and Service Fees - JUSTIN LAMBERT - Broadridge - NOBO List	791.50
	Total Disbursements	\$ 1,921.19

Date	Disbursements Incurred As Your Agent (Non-Taxable)	
16/08/2016	Calgary Court Runner Charges - Queen's Bench - Search	\$ 10.00
23/08/2016	Corporate Registry - AB Gov't Online re Corporation / Non-Profit Search Twin Butte Energy Ltd.	7.00
24/08/2016	Corporate Registry - AB Gov't Online re Corporation / Non-Profit Search Valiant Trust Company	3.00
24/08/2016	Corporate Registry - AB Gov't Online re Corporation / Non-Profit Search Valiant Trust Company	3.00
15/09/2016	Calgary Court Runner Charges - Transcript Management Services - Transcript	173.25
	Total Disbursements Incurred As Your Agent	\$ 196.25

GST/HST \$ 1,895.41

Total \$ 40,000.00

Less Trust Applied (40,000.00)

TOTAL DUE \$ 0.00

TWIN BUTTE DEBENTUREHOLDERS  
MURRAY BOCKHOLD  
C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
SUITE 400, 1285 WEST PENDER STREET  
VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
Our File Number: 076739.00001

Date: December 20, 2016  
Invoice: 1154577

---

### Remittance Statement

Professional Services	\$	35,727.29
Other Charges		259.86
Disbursements		1,921.19
Disbursements Incurred As Your Agent (Non-taxable)		196.25
Total Due before GST/HST	\$	<u>38,104.59</u>
GST/HST	\$	1,895.41
Total	\$	40,000.00
Less Trust Applied		<u>(40,000.00)</u>
TOTAL Due in CAD	\$	<u><u>0.00</u></u>

**Remit by Wire Transfer to:**

**Beneficiary Account Name:** Bennett Jones LLP  
**Beneficiary Address:** 4500, 855 - 2<sup>nd</sup> Street SW Calgary, AB T2P 4K7 Canada  
**Beneficiary Bank:** Royal Bank of Canada  
**Bank Address:** 339 - 8<sup>th</sup> Avenue SW Calgary, AB T2P 1C4 Canada  
**Account Details:** Bank 003, Transit 00009, CAD Acct 172-581-1 or USD Acct 400-553-4  
**SWIFT Code:** ROYCCAT2

**Intermediary bank:** JP Morgan Chase Bank, New York  
ABA: 021000021, SWIFT Code: CHASUS33

**Please include the invoice number on the wire.**  
Email notification may be sent to: [bennettjoneseft@bennettjones.com](mailto:bennettjoneseft@bennettjones.com)

**Remit by Credit Card (Visa or MasterCard):**  
Call an Accounts Receivable Specialist at  
(403) 298-3137 or (403) 298-3164 with  
your credit card number, validation code  
and expiry date.

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days.  
We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer  
by writing our offices in Calgary, Edmonton, Toronto or Ottawa.

GST/HST Number: 119346757



Bennett Jones LLP  
4500 Bankers Hall East  
855 - 2nd Street S.W.  
Calgary, Alberta T2P 4K7

TWIN BUTTE DEBENTUREHOLDERS  
MURRAY BOCKHOLD  
C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
SUITE 400, 1285 WEST PENDER STREET  
VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
Our File Number: 076739.00001

Date: March 31, 2017  
Invoice: 1168188

---

**PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:**

Professional Services	\$	115,165.71
Other Charges		201.00
Disbursements		-1,000.00
Total Due before GST/HST	\$	<u>114,366.71</u>
GST/HST	\$	5,718.34
TOTAL Due in CAD	\$	<u><u>120,085.05</u></u>

**Plan of Arrangement Total: \$56,315.21 + GST**

**Insolvency/Litigation Total: \$58,850.50 + GST**

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer by writing our offices in Calgary, Edmonton, Toronto or Ottawa.

GST/HST Number: 119346757

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
01/08/16	R. W. Staley	Plan of Arrangement	0.10	\$ 102.50
02/08/16	R. W. Staley	Plan of Arrangement	1.00	1,025.00
02/08/16	J. L. Giffen	Plan of Arrangement	1.60	920.00
03/08/16	R. W. Staley	Plan of Arrangement	1.50	1,537.50
04/08/16	J. L. Giffen	Plan of Arrangement	3.30	1,897.50
09/08/16	J. L. Giffen	Plan of Arrangement	0.80	460.00
09/08/16	R. W. Staley	Plan of Arrangement	0.60	615.00
10/08/16	R. W. Staley	Plan of Arrangement	1.10	1,127.50
11/08/16	R. W. Staley	Plan of Arrangement	0.40	410.00
12/08/16	R. W. Staley	Plan of Arrangement	0.50	512.50
13/08/16	R. W. Staley	Plan of Arrangement	0.20	205.00
14/08/16	R. W. Staley	Plan of Arrangement	0.10	102.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
15/08/16	R. W. Staley	Plan of Arrangement	2.00	2,050.00
16/08/16	R. W. Staley	Plan of Arrangement	0.90	922.50
16/08/16	J. L. Giffen	Plan of Arrangement	1.50	862.50
16/08/16	K. Nijjar	Plan of Arrangement	1.70	365.50
17/08/16	K. Nijjar	Plan of Arrangement	4.50	967.50
17/08/16	J. L. Giffen	Plan of Arrangement	1.50	862.50
17/08/16	R. W. Staley	Plan of Arrangement	1.00	1,025.00
17/08/16	J. Kerbel	Plan of Arrangement	0.30	285.00



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
17/08/16	K. R. Hanc	Plan of Arrangement	3.00	1,935.00
18/08/16	K. R. Hanc	Plan of Arrangement	0.60	387.00
18/08/16	R. W. Staley	Plan of Arrangement	0.80	820.00
18/08/16	J. Kerbel	Plan of Arrangement	0.20	190.00
21/08/16	R. W. Staley	Plan of Arrangement	0.20	205.00
22/08/16	R. W. Staley	Plan of Arrangement	1.30	1,332.50
22/08/16	J. L. Giffen	Plan of Arrangement	0.80	460.00
23/08/16	J. L. Giffen	Plan of Arrangement	1.40	805.00
23/08/16	W. S. Osler	Plan of Arrangement	2.20	1,605.99
23/08/16	R. W. Staley	Plan of Arrangement	2.40	2,460.00
24/08/16	R. W. Staley	Plan of Arrangement	1.20	1,230.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
24/08/16	L. J. Franklin	Plan of Arrangement	0.20	42.00
24/08/16	L. J. Franklin	Plan of Arrangement	0.20	42.00
24/08/16	W. S. Osler	Plan of Arrangement	1.26	916.22
24/08/16	J. L. Giffen	Plan of Arrangement	0.60	345.00
25/08/16	J. L. Giffen	Plan of Arrangement	0.60	345.00
25/08/16	D. Kiefer	Plan of Arrangement	0.80	172.00
25/08/16	R. W. Staley	Plan of Arrangement	2.60	2,665.00
25/08/16	K. R. Hanc	Plan of Arrangement	1.30	838.50
26/08/16	K. J. Zych	Plan of Arrangement	2.70	2,875.50
26/08/16	R. W. Staley	Plan of Arrangement	2.00	2,050.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
26/08/16	J. L. Giffen	Plan of Arrangement	2.10	1,207.50
27/08/16	J. L. Giffen	Plan of Arrangement	1.50	862.50
27/08/16	R. W. Staley	Plan of Arrangement	1.00	1,025.00
27/08/16	K. J. Zych	Plan of Arrangement	1.80	1,917.00
28/08/16	K. J. Zych	Plan of Arrangement	1.60	1,704.00
28/08/16	R. W. Staley	Plan of Arrangement	0.80	820.00
28/08/16	J. L. Giffen	Plan of Arrangement	2.60	1,495.00
29/08/16	J. L. Giffen	Plan of Arrangement	2.90	1,667.50
29/08/16	J. R. Lambert	Plan of Arrangement	0.20	111.00
29/08/16	R. W. Staley	Plan of Arrangement	1.20	1,230.00
29/08/16	K. J. Zych	Plan of Arrangement	0.80	852.00
30/08/16	K. J. Zych	Plan of Arrangement	1.20	1,278.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
30/08/16	R. W. Staley	Plan of Arrangement	2.50	2,562.50
30/08/16	C. D. Simard	Insolvency/Litigation	0.40	270.00
30/08/16	A. E. Teasdale	Insolvency/Litigation	0.30	166.50
30/08/16	J. R. Lambert	Insolvency/Litigation	1.70	943.50
30/08/16	M. W. Selnes	Insolvency/Litigation	6.00	1,860.00
30/08/16	J. L. Giffen	Plan of Arrangement	2.30	1,322.50
31/08/16	J. L. Giffen	Plan of Arrangement	0.50	287.50
31/08/16	A. E. Teasdale	Insolvency/Litigation	2.70	1,498.50
31/08/16	J. R. Lambert	Insolvency/Litigation	0.40	222.00
31/08/16	C. D. Simard	Insolvency/Litigation	1.20	810.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
31/08/16	R. W. Staley	Insolvency/Litigation	1.50	1,537.50
31/08/16	K. J. Zych	Insolvency/Litigation	0.90	958.50
01/09/16	K. J. Zych	Insolvency/Litigation	0.70	745.50
01/09/16	C. D. Simard	Insolvency/Litigation	0.80	540.00
01/09/16	R. W. Staley	Insolvency/Litigation	1.10	1,127.50
01/09/16	A. E. Teasdale	Insolvency/Litigation	2.40	1,332.00
01/09/16	J. R. Lambert	Insolvency/Litigation	0.20	111.00
02/09/16	J. R. Lambert	Insolvency/Litigation	0.20	111.00
02/09/16	J. L. Giffen	Insolvency/Litigation	0.30	172.50
02/09/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
06/09/16	R. W. Staley	Insolvency/Litigation	0.60	615.00
06/09/16	C. D. Simard	Insolvency/Litigation	0.80	540.00
06/09/16	J. R. Lambert	Insolvency/Litigation	0.40	222.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07/09/16	C. D. Simard	Insolvency/Litigation	2.60	1,755.00
07/09/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
07/09/16	K. J. Zych	Insolvency/Litigation	0.70	745.50
07/09/16	A. E. Teasdale	Insolvency/Litigation	0.80	444.00
08/09/16	A. E. Teasdale	Insolvency/Litigation	1.80	999.00
08/09/16	C. D. Simard	Insolvency/Litigation	1.50	1,012.50
08/09/16	R. W. Staley	Insolvency/Litigation	0.40	410.00
09/09/16	R. W. Staley	Insolvency/Litigation	0.50	512.50
09/09/16	C. D. Simard	Insolvency/Litigation	0.70	472.50
09/09/16	W. S. Osler	Insolvency/Litigation	0.30	219.00
09/09/16	A. E. Teasdale	Insolvency/Litigation	0.30	166.50
12/09/16	C. D. Simard	Insolvency/Litigation	0.50	337.50
12/09/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
13/09/16	R. W. Staley	Insolvency/Litigation	0.50	512.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
13/09/16	C. D. Simard	Insolvency/Litigation	0.50	337.50
13/09/16	W. S. Osler	Insolvency/Litigation	0.20	146.00
15/09/16	C. D. Simard	Insolvency/Litigation	0.70	472.50
15/09/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
20/09/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
20/09/16	C. D. Simard	Insolvency/Litigation	0.10	67.50
20/09/16	A. E. Teasdale	Insolvency/Litigation	0.10	55.50
21/09/16	C. D. Simard	Insolvency/Litigation	0.70	472.50
21/09/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
26/09/16	C. D. Simard	Insolvency/Litigation	0.10	67.50
27/09/16	C. D. Simard	Insolvency/Litigation	0.20	135.00
28/09/16	C. D. Simard	Insolvency/Litigation	0.10	67.50
28/09/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
29/09/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
29/09/16	C. D. Simard	Insolvency/Litigation	0.10	67.50
30/09/16	C. D. Simard	Insolvency/Litigation	0.20	135.00
30/09/16	A. E. Teasdale	Insolvency/Litigation	1.30	721.50
30/09/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
01/10/16	A. E. Teasdale	Insolvency/Litigation	0.70	388.50
02/10/16	A. E. Teasdale	Insolvency/Litigation	1.30	721.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
02/10/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
03/10/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
03/10/16	A. E. Teasdale	Insolvency/Litigation	3.60	1,998.00
04/10/16	A. E. Teasdale	Insolvency/Litigation	0.40	222.00
04/10/16	C. D. Simard	Insolvency/Litigation	0.30	202.50
04/10/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
05/10/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
07/10/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
07/10/16	C. D. Simard	Insolvency/Litigation	0.10	67.50
07/10/16	A. E. Teasdale	Insolvency/Litigation	0.70	388.50
08/10/16	A. E. Teasdale	Insolvency/Litigation	0.90	499.50
08/10/16	R. W. Staley	Insolvency/Litigation	0.30	307.50
09/10/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
09/10/16	A. E. Teasdale	Insolvency/Litigation	3.90	2,164.50



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
10/10/16	A. E. Teasdale	Insolvency/Litigation	3.80	2,109.00
10/10/16	R. W. Staley	Insolvency/Litigation	0.40	410.00
11/10/16	R. W. Staley	Insolvency/Litigation	0.20	205.00
11/10/16	A. E. Teasdale	Insolvency/Litigation	3.30	1,831.50
11/10/16	H. Masri	Insolvency/Litigation	0.70	150.50
12/10/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
14/10/16	A. E. Teasdale	Insolvency/Litigation	0.30	166.50
18/11/16	R. W. Staley	Insolvency/Litigation	0.10	102.50
14/12/16	C. D. Simard	Insolvency/Litigation	0.50	337.50
15/12/16	C. D. Simard	Insolvency/Litigation	0.60	405.00
15/12/16	A. E. Teasdale	Insolvency/Litigation	1.40	777.00
29/12/16	A. E. Teasdale	Insolvency/Litigation	0.10	55.50
06/01/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
10/01/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
11/01/17	A. E. Teasdale	Insolvency/Litigation	0.40	226.00
13/01/17	C. D. Simard	Insolvency/Litigation	0.30	210.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
16/01/17	C. D. Simard	Insolvency/Litigation	1.70	1,190.00
17/01/17	C. D. Simard	Insolvency/Litigation	0.90	630.00
18/01/17	C. D. Simard	Insolvency/Litigation	2.60	1,820.00
19/01/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
25/01/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
26/01/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
27/01/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
30/01/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
31/01/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
08/02/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
09/02/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
10/02/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
12/02/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
14/02/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
15/02/17	C. D. Simard	Insolvency/Litigation	0.50	350.00
17/02/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
20/02/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
20/02/17	A. E. Teasdale	Insolvency/Litigation	0.10	56.50
21/02/17	C. D. Simard	Insolvency/Litigation	0.60	420.00
22/02/17	C. D. Simard	Insolvency/Litigation	0.10	70.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
23/02/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
23/02/17	A. E. Teasdale	Insolvency/Litigation	0.10	56.50
24/02/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
26/02/17	A. E. Teasdale	Insolvency/Litigation	1.50	847.50
27/02/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
27/02/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
28/02/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
28/02/17	A. E. Teasdale	Insolvency/Litigation	1.10	621.50
01/03/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
01/03/17	J. R. Lambert	Insolvency/Litigation	0.30	169.50
05/03/17	A. E. Teasdale	Insolvency/Litigation	0.40	226.00
06/03/17	A. E. Teasdale	Insolvency/Litigation	0.20	113.00
06/03/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
06/03/17	J. R. Lambert	Insolvency/Litigation	0.20	113.00
07/03/17	C. D. Simard	Insolvency/Litigation	0.20	140.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08/03/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
09/03/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
10/03/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
12/03/17	A. E. Teasdale	Insolvency/Litigation	0.10	56.50
14/03/17	A. E. Teasdale	Insolvency/Litigation	0.10	56.50
14/03/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
16/03/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
19/03/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
20/03/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
21/03/17	C. D. Simard	Insolvency/Litigation	0.60	420.00
24/03/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
24/03/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
25/03/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
26/03/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
26/03/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
27/03/17	A. E. Teasdale	Insolvency/Litigation	2.70	1,525.50

Date	Lawyer	Description	Hours	Amount
27/03/17	C. D. Simard	Insolvency/Litigation	1.30	910.00
28/03/17	C. D. Simard	Insolvency/Litigation	0.80	560.00
29/03/17	C. D. Simard	Insolvency/Litigation	0.50	350.00
30/03/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
31/03/17	C. D. Simard	Insolvency/Litigation	0.30	210.00

Total Hours and Professional Services 166.16 \$ 115,165.71

Timekeeper	Title	Hours	Rate	Amount
L. J. Franklin	Paralegal	0.40	210.00	\$ 84.00
J. L. Giffen	Associate	24.30	575.00	13,972.50
K. R. Hanc	Partner	4.90	645.00	3,160.50
J. Kerbel	Partner	0.50	950.00	475.00
D. Kiefer	Student	0.80	215.00	172.00
J. R. Lambert	Partner	3.10	555.00	1,720.50
J. R. Lambert	Partner	0.50	565.00	282.50
H. Masri	Student	0.70	215.00	150.50
K. Nijjar	Associate	6.20	215.00	1,333.00
W. S. Osler	Partner	3.96	730.00	2,887.21
M. W. Selnes	Associate	6.00	310.00	1,860.00
C. D. Simard	Partner	19.20	700.00	13,440.00
C. D. Simard	Partner	12.70	675.00	8,572.50
R. W. Staley	Partner	33.30	1025.00	34,132.50
A. E. Teasdale	Partner	30.10	555.00	16,705.50
A. E. Teasdale	Partner	9.10	565.00	5,141.50
K. J. Zych	Partner	10.40	1065.00	11,076.00

**Other Charges**

Printing Charges	\$ 198.00
Colour Printing Charges	3.00
Total Other Charges	<u>\$ 201.00</u>

**Date Disbursements**

24/08/2016	Reversal from Void Check Number: 403904 Bank ID: royal Voucher ID: 662637 Vendor: TWIN BUTTE ENERGY LTD.	\$ (1,000.00)
Total Disbursements		<u>\$ (1,000.00)</u>

GST/HST \$ 5,718.34

Client: 076739.00001  
Invoice No.: 1168188

TOTAL DUE \$ 120,085.05

TWIN BUTTE DEBENTUREHOLDERS  
MURRAY BOCKHOLD  
C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
SUITE 400, 1285 WEST PENDER STREET  
VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
Our File Number: 076739.00001

Date: March 31, 2017  
Invoice: 1168188

---

### Remittance Statement

Professional Services	\$	115,165.71
Other Charges		201.00
Disbursements		-1,000.00
Total Due before GST/HST	\$	114,366.71
GST/HST	\$	5,718.34
TOTAL Due in CAD	\$	<u>120,085.05</u>

**Remit by Wire Transfer to:**

**Beneficiary Account Name:** Bennett Jones LLP  
**Beneficiary Address:** 4500, 855 - 2<sup>nd</sup> Street SW Calgary, AB T2P 4K7 Canada  
**Beneficiary Bank:** Royal Bank of Canada  
**Bank Address:** 339 - 8<sup>th</sup> Avenue SW Calgary, AB T2P 1C4 Canada  
**Account Details:** Bank 003, Transit 00009, CAD Acct 172-581-1 or USD Acct 400-553-4  
**SWIFT Code:** ROYCCAT2

**Intermediary bank:** JP Morgan Chase Bank, New York  
ABA: 021000021, SWIFT Code: CHASUS33

**Please include the invoice number on the wire.**  
**Email notification may be sent to:** [bennettjoneseft@bennettjones.com](mailto:bennettjoneseft@bennettjones.com)

**Remit by Credit Card (Visa or MasterCard):**  
Call an Accounts Receivable Specialist at  
(403) 298-3137 or (403) 298-3164 with  
your credit card number, validation code  
and expiry date.

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days.  
We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer  
by writing our offices in Calgary, Edmonton, Toronto or Ottawa.



Bennett Jones LLP  
4500 Bankers Hall East  
855 - 2nd Street S.W.  
Calgary, Alberta T2P 4K7

TWIN BUTTE DEBENTUREHOLDERS  
MURRAY BOCKHOLD  
C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
SUITE 400, 1285 WEST PENDER STREET  
VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
Our File Number: 076739.00001

Date: August 31, 2017  
Invoice: 1187786

---

**PROFESSIONAL SERVICES RENDERED in conjunction with the above noted matter:**

Professional Services	\$	284,744.50
Other Charges		1,172.00
Disbursements		1,132.75
Disbursements Incurred As Your Agent (Non-taxable)		173.03
Total Due before GST/HST	\$	<u>287,222.28</u>
GST/HST	\$	14,352.47
TOTAL Due in CAD	\$	<u><u>301,574.75</u></u>

**Insolvency/Litigation Total: \$187,721.50 + GST**

**Claims Process/Claims Review Total: \$97,023.00 + GST**

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer by writing our offices in Calgary, Edmonton, Toronto or Ottawa.

GST/HST Number: 119346757



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>		<b>Amount</b>
03/04/17	C. D. Simard	Insolvency/Litigation	0.60	\$	420.00
04/04/17	C. D. Simard	Insolvency/Litigation	0.70		490.00
05/04/17	C. D. Simard	Insolvency/Litigation	1.10		770.00
10/04/17	C. D. Simard	Insolvency/Litigation	1.30		910.00
11/04/17	C. D. Simard	Insolvency/Litigation	0.20		140.00
12/04/17	C. D. Simard	Insolvency/Litigation	1.70		1,190.00
13/04/17	C. D. Simard	Insolvency/Litigation	1.60		1,120.00
14/04/17	C. D. Simard	Insolvency/Litigation	0.30		210.00
15/04/17	C. D. Simard	Insolvency/Litigation	0.20		140.00
17/04/17	C. D. Simard	Insolvency/Litigation	1.70		1,190.00
18/04/17	A. E. Teasdale	Insolvency/Litigation	1.50		847.50
18/04/17	C. D. Simard	Insolvency/Litigation	3.00		2,100.00
19/04/17	C. D. Simard	Insolvency/Litigation	0.90		630.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
19/04/17	A. E. Teasdale	Insolvency/Litigation	5.60	3,164.00
19/04/17	S. Cassell	Insolvency/Litigation	0.90	198.00
20/04/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
20/04/17	A. E. Teasdale	Insolvency/Litigation	0.20	113.00
21/04/17	C. D. Simard	Insolvency/Litigation	0.80	560.00
22/04/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
23/04/17	C. D. Simard	Insolvency/Litigation	1.20	840.00
23/04/17	A. E. Teasdale	Insolvency/Litigation	1.60	904.00
24/04/17	C. D. Simard	Insolvency/Litigation	1.80	1,260.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
24/04/17	A. E. Teasdale	Insolvency/Litigation	2.60	1,469.00
24/04/17	Library Legal Research	Insolvency/Litigation	0.20	56.00
24/04/17	M. Low	Insolvency/Litigation	0.90	198.00
24/04/17	D. Simmons	Insolvency/Litigation	0.10	22.00
24/04/17	F. De Luca	Insolvency/Litigation	0.80	176.00
25/04/17	A. Kemp	Insolvency/Litigation	0.80	176.00
25/04/17	C. D. Simard	Insolvency/Litigation	2.80	1,960.00
25/04/17	A. E. Teasdale	Insolvency/Litigation	0.20	113.00
26/04/17	C. D. Simard	Insolvency/Litigation	2.50	1,750.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
26/04/17	A. E. Teasdale	Insolvency/Litigation	1.10	621.50
26/04/17	M. Low	Insolvency/Litigation	1.60	352.00
27/04/17	A. E. Teasdale	Insolvency/Litigation	0.30	169.50
27/04/17	D. Simmons	Insolvency/Litigation	0.40	88.00
27/04/17	C. D. Simard	Insolvency/Litigation	5.20	3,640.00
27/04/17	J. McDaniel	Insolvency/Litigation	0.60	132.00
28/04/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
01/05/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
01/05/17	A. E. Teasdale	Insolvency/Litigation	0.80	452.00
02/05/17	A. E. Teasdale	Insolvency/Litigation	0.10	56.50
02/05/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
03/05/17	C. D. Simard	Insolvency/Litigation	0.60	420.00
03/05/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
10/05/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
10/05/17	I. Langlois	Insolvency/Litigation	0.20	69.00
10/05/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
11/05/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
11/05/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
12/05/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
15/05/17	C. D. Simard	Insolvency/Litigation	0.80	560.00
15/05/17	R. W. Staley	Insolvency/Litigation	1.40	1,463.00
15/05/17	I. Langlois	Insolvency/Litigation	3.80	1,311.00
15/05/17	A. E. Teasdale	Claims Process/Claims Review	0.10	56.50
16/05/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
17/05/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
17/05/17	I. Langlois	Insolvency/Litigation	6.00	2,070.00
17/05/17	A. E. Teasdale	Insolvency/Litigation	0.20	113.00
17/05/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
18/05/17	I. Langlois	Insolvency/Litigation	6.80	2,346.00
18/05/17	A. E. Teasdale	Insolvency/Litigation	4.80	2,712.00
18/05/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
18/05/17	R. W. Staley	Insolvency/Litigation	1.40	1,463.00
19/05/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
19/05/17	C. D. Simard	Insolvency/Litigation	1.90	1,330.00
19/05/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
19/05/17	A. E. Teasdale	Claims Process/Claims Review	0.10	56.50
19/05/17	I. Langlois	Insolvency/Litigation	3.20	1,104.00
20/05/17	A. E. Teasdale	Insolvency/Litigation	0.40	226.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
20/05/17	C. D. Simard	Insolvency/Litigation	2.50	1,750.00
20/05/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
21/05/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
21/05/17	C. D. Simard	Claims Process/Claims Review	0.40	280.00
21/05/17	I. Langlois	Insolvency/Litigation	0.20	69.00
21/05/17	A. E. Teasdale	Insolvency/Litigation	2.00	1,130.00
21/05/17	A. E. Teasdale	Claims Process/Claims Review	3.40	1,921.00
22/05/17	A. E. Teasdale	Insolvency/Litigation	1.00	565.00
22/05/17	A. E. Teasdale	Claims Process/Claims Review	3.60	2,034.00
22/05/17	I. Langlois	Insolvency/Litigation	8.00	2,760.00
22/05/17	C. D. Simard	Insolvency/Litigation	6.30	4,410.00
23/05/17	C. D. Simard	Insolvency/Litigation	2.80	1,960.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
23/05/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
23/05/17	I. Langlois	Insolvency/Litigation	2.10	724.50
23/05/17	A. E. Teasdale	Insolvency/Litigation	1.20	678.00
24/05/17	A. E. Teasdale	Insolvency/Litigation	2.30	1,299.50
24/05/17	I. Langlois	Insolvency/Litigation	0.20	69.00
24/05/17	R. W. Staley	Insolvency/Litigation	2.00	2,090.00
24/05/17	C. D. Simard	Insolvency/Litigation	2.00	1,400.00
24/05/17	C. D. Simard	Claims Process/Claims Review	1.30	910.00
25/05/17	C. D. Simard	Insolvency/Litigation	1.10	770.00
25/05/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
25/05/17	A. E. Teasdale	Insolvency/Litigation	1.60	904.00
25/05/17	D. Kiefer	Insolvency/Litigation	1.20	264.00



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
26/05/17	A. E. Teasdale	Insolvency/Litigation	3.80	2,147.00
26/05/17	I. Langlois	Insolvency/Litigation	1.80	621.00
26/05/17	C. D. Simard	Insolvency/Litigation	3.30	2,310.00
27/05/17	C. D. Simard	Insolvency/Litigation	2.30	1,610.00
27/05/17	R. W. Staley	Insolvency/Litigation	0.30	313.50
27/05/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
28/05/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
28/05/17	C. D. Simard	Insolvency/Litigation	0.10	70.00
29/05/17	C. D. Simard	Insolvency/Litigation	5.20	3,640.00
29/05/17	R. W. Staley	Insolvency/Litigation	0.40	418.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
29/05/17	A. E. Teasdale	Insolvency/Litigation	3.40	1,921.00
29/05/17	I. Langlois	Insolvency/Litigation	4.00	1,380.00
29/05/17	S. Hale	Insolvency/Litigation	7.00	1,540.00
29/05/17	B. Sigalet	Insolvency/Litigation	2.30	506.00
30/05/17	I. Langlois	Insolvency/Litigation	8.40	2,898.00
30/05/17	A. E. Teasdale	Insolvency/Litigation	2.00	1,130.00
30/05/17	A. E. Teasdale	Claims Process/Claims Review	4.10	2,316.50
30/05/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
30/05/17	C. D. Simard	Insolvency/Litigation	4.60	3,220.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
31/05/17	C. D. Simard	Insolvency/Litigation	8.70	6,090.00
31/05/17	R. W. Staley	Insolvency/Litigation	0.30	313.50
31/05/17	A. E. Teasdale	Insolvency/Litigation	3.50	1,977.50
31/05/17	A. E. Teasdale	Claims Process/Claims Review	6.20	3,503.00
31/05/17	I. Langlois	Insolvency/Litigation	0.20	69.00
31/05/17	S. Hale	Insolvency/Litigation	3.00	660.00
01/06/17	I. Langlois	Insolvency/Litigation	8.50	2,932.50
01/06/17	A. E. Teasdale	Insolvency/Litigation	2.40	1,356.00
01/06/17	A. E. Teasdale	Claims Process/Claims Review	3.50	1,977.50
01/06/17	R. W. Staley	Insolvency/Litigation	2.80	2,926.00
01/06/17	C. D. Simard	Insolvency/Litigation	2.70	1,890.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
02/06/17	C. D. Simard	Insolvency/Litigation	0.90	630.00
02/06/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
02/06/17	A. E. Teasdale	Insolvency/Litigation	2.50	1,412.50
03/06/17	A. E. Teasdale	Insolvency/Litigation	0.40	226.00
03/06/17	R. W. Staley	Insolvency/Litigation	0.30	313.50
04/06/17	R. W. Staley	Insolvency/Litigation	0.50	522.50
04/06/17	I. Langlois	Insolvency/Litigation	1.20	414.00
05/06/17	A. E. Teasdale	Insolvency/Litigation	1.00	565.00
05/06/17	C. D. Simard	Insolvency/Litigation	1.80	1,260.00
06/06/17	C. D. Simard	Insolvency/Litigation	0.80	560.00
06/06/17	C. D. Simard	Claims Process/Claims Review	0.90	630.00
06/06/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
06/06/17	Document Processor	Insolvency/Litigation	3.00	120.00
06/06/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
06/06/17	A. E. Teasdale	Claims Process/Claims Review	0.50	282.50
06/06/17	I. Langlois	Insolvency/Litigation	0.80	276.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
07/06/17	B. Hobkirk	Insolvency/Litigation	0.90	198.00
07/06/17	A. E. Teasdale	Claims Process/Claims Review	4.00	2,260.00
07/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
07/06/17	C. D. Simard	Insolvency/Litigation	3.10	2,170.00
08/06/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
08/06/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
08/06/17	A. E. Teasdale	Claims Process/Claims Review	5.90	3,333.50
08/06/17	D. J. Wahl	Insolvency/Litigation	0.30	111.00
09/06/17	A. E. Teasdale	Claims Process/Claims Review	3.30	1,864.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
09/06/17	C. D. Simard	Insolvency/Litigation	1.80	1,260.00
		Claims Process/Claims Review	1.00	700.00
09/06/17	R. W. Staley	Insolvency/Litigation	0.40	418.00
10/06/17	R. W. Staley	Insolvency/Litigation	0.30	313.50
10/06/17	A. E. Teasdale	Claims Process/Claims Review	0.80	452.00
11/06/17	A. E. Teasdale	Claims Process/Claims Review	1.80	1,017.00
12/06/17	A. E. Teasdale	Claims Process/Claims Review	6.30	3,559.50
12/06/17	D. Litster	Claims Process/Claims Review	0.60	144.00
12/06/17	C. D. Simard	Claims Process/Claims Review	1.30	910.00
12/06/17	I. Langlois	Claims Process/Claims Review	3.70	1,276.50
13/06/17	C. D. Simard	Insolvency/Litigation	0.30	210.00
13/06/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
13/06/17	A. E. Teasdale	Insolvency/Litigation	0.70	395.50
13/06/17	A. E. Teasdale	Claims Process/Claims Review	2.00	1,130.00
14/06/17	A. E. Teasdale	Claims Process/Claims Review	1.90	1,073.50
14/06/17	C. D. Simard	Insolvency/Litigation	0.90	630.00
14/06/17	R. W. Staley	Insolvency/Litigation	0.10	104.50
15/06/17	C. D. Simard	Insolvency/Litigation	1.00	700.00
15/06/17	A. E. Teasdale	Insolvency/Litigation	1.90	1,073.50
15/06/17	A. E. Teasdale	Claims Process/Claims Review	2.00	1,130.00
16/06/17	A. E. Teasdale	Claims Process/Claims Review	3.00	1,695.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
16/06/17	S. Bergamin	Claims Process/Claims Review	2.70	648.00
16/06/17	I. Langlois	Claims Process/Claims Review	4.40	1,518.00
17/06/17	I. Langlois	Claims Process/Claims Review	6.00	2,070.00
17/06/17	A. E. Teasdale	Claims Process/Claims Review	7.60	4,294.00
18/06/17	A. E. Teasdale	Claims Process/Claims Review	1.50	847.50



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
18/06/17	I. Langlois	Claims Process/Claims Review	7.80	2,691.00
19/06/17	I. Langlois	Claims Process/Claims Review	0.90	310.50
19/06/17	A. E. Teasdale	Insolvency/Litigation	3.30	1,864.50
19/06/17	A. E. Teasdale	Claims Process/Claims Review	3.30	1,864.50
19/06/17	C. Plante	Claims Process/Claims Review	1.90	1,111.50
19/06/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
20/06/17	C. D. Simard	Insolvency/Litigation	1.00	700.00
20/06/17	C. D. Simard	Claims Process/Claims Review	1.10	770.00
20/06/17	A. E. Teasdale	Insolvency/Litigation	3.10	1,751.50
20/06/17	A. E. Teasdale	Claims Process/Claims Review	3.00	1,695.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
20/06/17	M. W. Selnes	Insolvency/Litigation	0.30	103.50
21/06/17	M. W. Selnes	Insolvency/Litigation	5.40	1,863.00
21/06/17	I. Langlois	Insolvency/Litigation	4.20	1,449.00
21/06/17	A. E. Teasdale	Insolvency/Litigation	5.50	3,107.50
21/06/17	A. E. Teasdale	Claims Process/Claims Review	3.00	1,695.00
21/06/17	C. D. Simard	Insolvency/Litigation	3.20	2,240.00
22/06/17	A. E. Teasdale	Claims Process/Claims Review	5.10	2,881.50
22/06/17	C. Plante	Claims Process/Claims Review	1.10	643.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
22/06/17	I. Langlois	Insolvency/Litigation	6.80	2,346.00
22/06/17	M. W. Selnes	Insolvency/Litigation	2.30	793.50
23/06/17	M. W. Selnes	Insolvency/Litigation	2.00	690.00
23/06/17	I. Langlois	Insolvency/Litigation	4.30	1,483.50
23/06/17	C. Plante	Claims Process/Claims Review	0.40	234.00
23/06/17	A. E. Teasdale	Insolvency/Litigation	5.40	3,051.00
		Claims Process/Claims Review	2.00	1,130.00
23/06/17	C. D. Simard	Insolvency/Litigation	0.20	140.00
23/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
24/06/17	R. W. Staley	Insolvency/Litigation	0.30	313.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
24/06/17	C. D. Simard	Insolvency/Litigation	5.20	3,640.00
24/06/17	A. E. Teasdale	Insolvency/Litigation	6.50	3,672.50
24/06/17	A. E. Teasdale	Claims Process/Claims Review	2.00	1,130.00
24/06/17	M. W. Selnes	Insolvency/Litigation	2.00	690.00
25/06/17	M. W. Selnes	Insolvency/Litigation	2.70	931.50
25/06/17	I. Langlois	Insolvency/Litigation	2.90	1,000.50
25/06/17	I. Langlois	Claims Process/Claims Review	2.90	1,000.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
25/06/17	A. E. Teasdale	Insolvency/Litigation	3.00	1,695.00
25/06/17	A. E. Teasdale	Claims Process/Claims Review	3.20	1,808.00
25/06/17	C. D. Simard	Insolvency/Litigation	0.70	490.00
25/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
26/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
26/06/17	C. D. Simard	Insolvency/Litigation	0.40	280.00
26/06/17	A. E. Teasdale	Insolvency/Litigation	6.50	3,672.50
26/06/17	I. Langlois	Insolvency/Litigation	3.00	1,035.00
26/06/17	I. Langlois	Claims Process/Claims Review	2.00	690.00
26/06/17	M. W. Selnes	Insolvency/Litigation	0.50	172.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
26/06/17	R. Moore	Claims Process/Claims Review	3.00	660.00
26/06/17	D. D'Arcy	Insolvency/Litigation	0.70	154.00
27/06/17	M. W. Selnes	Insolvency/Litigation	2.90	1,000.50
27/06/17	I. Langlois	Claims Process/Claims Review	3.20	1,104.00
27/06/17	A. E. Teasdale	Insolvency/Litigation	2.20	1,243.00
27/06/17	A. E. Teasdale	Claims Process/Claims Review	2.20	1,243.00
27/06/17	C. Plante	Claims Process/Claims Review	2.50	1,462.50
27/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
28/06/17	R. W. Staley	Insolvency/Litigation	0.50	522.50
28/06/17	A. E. Teasdale	Insolvency/Litigation	0.30	169.50
28/06/17	A. E. Teasdale	Claims Process/Claims Review	0.40	226.00
28/06/17	M. W. Selnes	Insolvency/Litigation	2.30	793.50
28/06/17	J. L. Giffen	Claims Process/Claims Review	0.50	292.50
29/06/17	M. W. Selnes	Insolvency/Litigation	0.50	172.50

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
29/06/17	L. Corkin	Insolvency/Litigation	3.10	682.00
29/06/17	A. E. Teasdale	Insolvency/Litigation	0.60	339.00
29/06/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
29/06/17	C. D. Simard	Insolvency/Litigation	7.50	5,250.00
30/06/17	C. D. Simard	Insolvency/Litigation	7.60	5,320.00
30/06/17	A. E. Teasdale	Insolvency/Litigation	4.00	2,260.00
30/06/17	J. L. Giffen	Insolvency/Litigation	0.20	117.00
01/07/17	A. E. Teasdale	Claims Process/Claims Review	1.30	734.50
02/07/17	A. E. Teasdale	Claims Process/Claims Review	0.60	339.00
03/07/17	R. W. Staley	Insolvency/Litigation	0.20	209.00
03/07/17	J. L. Giffen	Insolvency/Litigation	0.20	117.00
03/07/17	A. E. Teasdale	Claims Process/Claims Review	5.40	3,051.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
04/07/17	I. Langlois	Claims Process/Claims Review	0.70	241.50
04/07/17	J. L. Giffen	Claims Process/Claims Review	0.80	468.00
04/07/17	R. W. Staley	Claims Process/Claims Review	1.60	1,672.00
04/07/17	A. E. Teasdale	Claims Process/Claims Review	0.90	508.50
05/07/17	A. E. Teasdale	Insolvency/Litigation	0.50	282.50
05/07/17	A. E. Teasdale	Claims Process/Claims Review	2.60	1,469.00
05/07/17	I. Langlois	Claims Process/Claims Review	0.20	69.00
06/07/17	A. E. Teasdale	Claims Process/Claims Review	0.40	226.00
07/07/17	A. E. Teasdale	Claims Process/Claims Review	0.30	169.50
09/07/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00



<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
10/07/17	A. E. Teasdale	Claims Process/Claims Review	0.50	282.50
12/07/17	A. E. Teasdale	Claims Process/Claims Review	0.10	56.50
13/07/17	A. E. Teasdale	Claims Process/Claims Review	1.90	1,073.50
13/07/17	C. D. Simard	Claims Process/Claims Review	1.50	1,050.00
14/07/17	A. E. Teasdale	Claims Process/Claims Review	0.10	56.50
15/07/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00
17/07/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
18/07/17	C. D. Simard	Claims Process/Claims Review	0.60	420.00
18/07/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00
18/07/17	H. Konnert	Claims Process/Claims Review	2.50	550.00
19/07/17	H. Konnert	Claims Process/Claims Review	4.10	902.00
19/07/17	A. E. Teasdale	Claims Process/Claims Review	0.50	282.50
19/07/17	C. D. Simard	Claims Process/Claims Review	0.10	70.00
20/07/17	A. E. Teasdale	Claims Process/Claims Review	0.60	339.00
20/07/17	H. Konnert	Claims Process/Claims Review	1.10	242.00
21/07/17	A. E. Teasdale	Claims Process/Claims Review	0.40	226.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
22/07/17	A. E. Teasdale	Claims Process/Claims Review	0.30	169.50
24/07/17	A. E. Teasdale	Claims Process/Claims Review	0.60	339.00
24/07/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
25/07/17	C. D. Simard	Claims Process/Claims Review	0.90	630.00
25/07/17	A. E. Teasdale	Claims Process/Claims Review	0.60	339.00
26/07/17	C. D. Simard	Claims Process/Claims Review	0.10	70.00
26/07/17	A. Nijhawan	Claims Process/Claims Review	2.20	2,013.00
27/07/17	C. D. Simard	Claims Process/Claims Review	0.10	70.00
27/07/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00
28/07/17	A. E. Teasdale	Claims Process/Claims Review	0.50	282.50
28/07/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
31/07/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
01/08/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00

<b>Date</b>	<b>Lawyer</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
01/08/17	A. E. Teasdale	Claims Process/Claims Review	0.30	169.50
02/08/17	A. E. Teasdale	Claims Process/Claims Review	0.60	339.00
02/08/17	C. D. Simard	Claims Process/Claims Review	0.10	70.00
08/08/17	A. E. Teasdale	Claims Process/Claims Review	0.30	169.50
09/08/17	C. D. Simard	Claims Process/Claims Review	0.40	280.00
10/08/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
14/08/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
16/08/17	C. D. Simard	Claims Process/Claims Review	2.30	1,610.00
17/08/17	C. D. Simard	Claims Process/Claims Review	0.30	210.00
18/08/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
21/08/17	C. D. Simard	Claims Process/Claims Review	0.10	70.00
23/08/17	C. D. Simard	Claims Process/Claims Review	0.60	420.00
23/08/17	A. Nijhawan	Claims Process/Claims Review	1.10	1,006.50
24/08/17	A. Nijhawan	Claims Process/Claims Review	0.30	274.50
24/08/17	C. D. Simard	Claims Process/Claims Review	0.70	490.00
28/08/17	C. D. Simard	Insolvency/Litigation	0.30	210.00

Date	Lawyer	Description	Hours	Amount
28/08/17	A. E. Teasdale	Insolvency/Litigation	0.40	226.00
28/08/17	A. E. Teasdale	Claims Process/Claims Review	0.40	226.00
29/08/17	C. D. Simard	Insolvency/Litigation	0.80	560.00
29/08/17	C. D. Simard	Claims Process/Claims Review	0.40	280.00
30/08/17	C. D. Simard	Claims Process/Claims Review	0.90	630.00
30/08/17	A. Nijhawan	Claims Process/Claims Review	0.20	183.00
30/08/17	A. E. Teasdale	Insolvency/Litigation	0.20	113.00
30/08/17	A. E. Teasdale	Claims Process/Claims Review	0.20	113.00
31/08/17	A. Nijhawan	Claims Process/Claims Review	0.80	732.00
31/08/17	C. D. Simard	Claims Process/Claims Review	0.20	140.00
Total Hours and Professional Services			531.60	\$ 284,744.50

Timekeeper	Title	Hours	Rate	Amount
S. Bergamin	Paralegal	2.70	240.00	\$ 648.00
S. Cassell	Associate	0.90	220.00	198.00
L. Corkin	Student	3.10	220.00	682.00
D. D'Arcy	Associate	0.70	220.00	154.00
F. De Luca	Associate	0.80	220.00	176.00
J. L. Giffen	Associate	1.70	585.00	994.50
S. Hale	Student	10.00	220.00	2,200.00
B. Hobkirk	Student	0.90	220.00	198.00
A. Kemp	Associate	0.80	220.00	176.00
D. Kiefer	Associate	1.20	220.00	264.00
H. Konnert	Student	7.70	220.00	1,694.00
I. Langlois	Associate	108.40	345.00	37,398.00
D. Litster	Paralegal	0.60	240.00	144.00
M. Low	Student	2.50	220.00	550.00

<b>Timekeeper</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
J. McDaniel	Associate	0.60	220.00	132.00
R. Moore	Student	3.00	220.00	660.00
A. Nijhawan	Partner	4.60	915.00	4,209.00
C. Plante	Partner	5.90	585.00	3,451.50
Document Processor	Non Legal	3.00	40.00	120.00
Library Legal Research	Non Legal	0.20	280.00	56.00
M. W. Selnes	Associate	20.90	345.00	7,210.50
B. Sigalet	Student	2.30	220.00	506.00
C. D. Simard	Partner	131.50	700.00	92,050.00
D. Simmons	Student	0.50	220.00	110.00
R. W. Staley	Partner	17.00	1045.00	17,765.00
A. E. Teasdale	Partner	199.80	565.00	112,887.00
D. J. Wahl	Associate	0.30	370.00	111.00

**Other Charges**

Court Filing Delivery Charge	\$ 65.00
Colour Photocopy Charges	0.50
Printing Charges	800.00
Colour Printing Charges	160.00
Colour Printing Charges - Large	5.00
Photocopy Charges	141.50
<b>Total Other Charges</b>	<b>\$ 1,172.00</b>

**Date Disbursements**

19/04/2017	Courier Charges TO COMPUTERSHARE TEUST COMPANY OF	\$ 6.00
19/04/2017	NUANS Report re NUANS pre-search report for Computershare	2.00
20/04/2017	Professional Services - CNW Group Ltd. re Newswire service: Canadian Energy Disclosure Network	202.50
28/04/2017	Bank Service Charges - Benson Buffett PLC Inc. re Fees for the execution of the affidavit of Manoj Khandavelli. Invoice no. 74812	69.25
13/06/2017	Court Runner Courthouse Service Charge - Saskatchewan Title Searches for Mitchco Claim - Disbursement and Service Fee	301.00
13/06/2017	Court Runner Courthouse Service Charge - KVP Registration Services Ltd. re Land Title Search - SK	286.00
16/06/2017	Land Titles - Alberta Registries Order # 0033127883	150.00
19/06/2017	Land Titles - Alberta Registries Order # 0033133988	80.00
30/06/2017	Government of Alberta, Energy - Search and Service Fees re Alberta Energy Internet Land Searches, Misc. Services & Supplies	6.00
30/06/2017	Government of Alberta, Energy - Search and Service Fees re Alberta Energy Internet Land Searches, Misc. Services & Supplies	30.00
<b>Total Disbursements</b>	<b>\$ 1,132.75</b>	

**Date Disbursements Incurred As Your Agent (Non-Taxable)**

21/04/2017	Courthouse Charges - RBC VISA - CRAIG KINSMAN - QB-CALGARY - Interlocutory Applications	\$ 50.00
24/04/2017	Taxi Fare - RBC VISA - CRAIG KINSMAN - CALGARY UNITED CABS - Articling Student Taxi to Client	25.41

August 31, 2017  
Page 31

Client: 076739.00001  
Invoice No.: 1187786

07/06/2017	Courthouse Charges - BLAIR HOBKIRK - Court of Queen's Bench - Filing Interlocutory Application at the Court of Queen's Bench	50.00
19/06/2017	Courthouse Charges - RBC VISA - KARI AIELLO - QB-CALGARY - Queen's Bench Application	47.62
Total Disbursements Incurred As Your Agent		<u>\$ 173.03</u>

GST/HST \$ 14,352.47

TOTAL DUE \$ 301,574.75

TWIN BUTTE DEBENTUREHOLDERS  
MURRAY BOCKHOLD  
C/O BOCKHOLD INVESTMENT MANAGEMENT GROUP  
SUITE 400, 1285 WEST PENDER STREET  
VANCOUVER, BC V6E 4B1

**Attention: MURRAY BOCKHOLD**

Re: PLAN OF ARRANGEMENT  
Our File Number: 076739.00001

Date: August 31, 2017  
Invoice: 1187786

---

### Remittance Statement

Professional Services	\$	284,744.50
Other Charges		1,172.00
Disbursements		1,132.75
Disbursements Incurred As Your Agent (Non-taxable)		173.03
Total Due before GST/HST	\$	<u>287,222.28</u>
GST/HST	\$	14,352.47
TOTAL Due in CAD	\$	<u><u>301,574.75</u></u>

**Remit by Wire Transfer to:**

**Beneficiary Account Name:** Bennett Jones LLP  
**Beneficiary Address:** 4500, 855 - 2<sup>nd</sup> Street SW Calgary, AB T2P 4K7 Canada  
**Beneficiary Bank:** Royal Bank of Canada  
**Bank Address:** 339 - 8<sup>th</sup> Avenue SW Calgary, AB T2P 1C4 Canada  
**Account Details:** Bank 003, Transit 00009, CAD Acct 172-581-1 or USD Acct 400-553-4  
**SWIFT Code:** ROYCCAT2

**Intermediary bank:** JP Morgan Chase Bank, New York  
ABA: 021000021, SWIFT Code: CHASUS33

**Please include the invoice number on the wire.**  
**Email notification may be sent to:** [bennettjoneseft@bennettjones.com](mailto:bennettjoneseft@bennettjones.com)

**Remit by Credit Card (Visa or MasterCard):**  
Call an Accounts Receivable Specialist at  
(403) 298-3137 or (403) 298-3164 with  
your credit card number, expiry date, and  
email address.

Due upon receipt. Bennett Jones LLP reserves the right to charge interest at a rate not greater than 12% per annum on outstanding invoices after 30 days. We collect, use and disclose information pursuant to our Privacy Policies. For further information visit our website at [www.bennettjones.com](http://www.bennettjones.com) or contact our Privacy Officer by writing our offices in Calgary, Edmonton, Toronto or Ottawa.

GST/HST Number: 119346757